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**CORPORATE DISCLOSURE STATEMENT OF  
KINDERHOOK CAPITAL FUND II, L.P.  
AND KINDERHOOK INDUSTRIES, LLC**

2. Kinderhook Industries, LLC is a privately held Delaware limited liability company. Kinderhook Industries, LLC has no parent corporation. No

publicly held corporation has an investment of 10% or more in Kinderhook Industries, LLC.

Dated: October 22, 2012

**FRESHFIELDS BRUCKHAUS  
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*Attorneys for Defendants Kinderhook Capital Fund II, L.P. and Kinderhook Industries, LLC*

**CERTIFICATE OF SERVICE**

I hereby certify that I electronically filed the foregoing with the Clerk of the Court, using the CM/ECF system which will send notification to the following:

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This the 22<sup>nd</sup> day of October, 2012.

/s/ Brian J. Malcom  
Of Counsel